

会員各位

日本ファイナンス学会・一橋大学経済研究所共同セミナー  
**Olivia S. Mitchell 教授特別講演会のご案内**

日本ファイナンス学会は一橋大学経済研究所との共同セミナーとして、年金制度や金融リテラシーの研究で世界的に著名な、ペンシルバニア大学ウォートン経営大学院の Olivia S. Mitchell 教授（プロフィール裏面）による特別講演会を以下の要領で開催いたします。

今回は「高齢化社会における金融業界の課題」(Challenges of an Aging World for the Financial Industry)と題して、老後に向けた人々の貯蓄・資金運用に金融リテラシーが果たす役割とその経済学的なインプリケーションについて、近年の Lusardi 教授との一連の共同研究や、Journal of Political Economy 誌に掲載予定の最新論文に沿って講演していただきます。

貴重な機会ですので、是非ふるってご参加くださいますようお願い申し上げます。お申込みは、同封の葉書または学会 HP、E メールにてお申込ください。なお、参加者多数の場合には、先着順とさせていただきます。

また講演テーマに密接に関連したサーベイ論文が下記の TIAA Institute の Web ページからご覧になれます：

<https://www.tiaainstitute.org/public/institute/research/financial-literacy/economic-importance-of-financial-literacy>

記

日時：2016年8月3日（水）18:00～20:00

講師：**Olivia S. Mitchell**, Professor of Insurance/Risk Management and Business  
Economics/Policy International Foundation of Employee Benefit Plans Professor,  
The Wharton School, University of Pennsylvania

演題：**Challenges of an Aging World for the Financial Industry**

※講演は英語で、同時・逐語通訳はありません。

会場：一橋大学一橋講堂 1F 特別会議室（下図参照）  
東京都千代田区一ツ橋 2-1-2 学術総合センター（〒101-0003）  
東京メトロ「神保町」徒歩3分、「竹橋」徒歩4分



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URL：http://www.nfa-net.jp/

以上

## Overview

**Dr. Olivia S. Mitchell** is the International Foundation of Employee Benefit Plans Professor, as well as Professor of Insurance/Risk Management and Business Economics/Policy; Executive Director of the Pension Research Council; and Director of the Boettner Center on Pensions and Retirement Research; all at the Wharton School of the University of Pennsylvania where she started working in 1993. Concurrently Dr. Mitchell serves as a Research Associate at the NBER; Independent Director on the Wells Fargo Advantage Fund Trusts Board; Co-Investigator for the Health and Retirement Study at the University of Michigan; Member of the Executive Board for the Michigan Retirement Research Center; and Senior Scholar at the Sim Ki Boon Institute of Singapore Management University. She also advises the Centre for Pensions and Superannuation UNSW and serves on the Scientific Board for Netspar in the Netherlands; she is also Faculty Affiliate of the Wharton Public Policy Initiative. She currently serves on the Chilean Pension Reform Commission. She received the MA and PhD degrees in Economics from the University of Wisconsin-Madison, and the BA in Economics from Harvard University. She is currently a Senior Editor of the *Journal of Pension Economics and Finance*.

Professor Mitchell's professional interests focus on public and private pensions, insurance and risk management, financial literacy, and public finance. Her research explores how systematic longevity risk and financial crises can shape household portfolios and work patterns over the life cycle, the economics and finance of defined contribution pensions, financial literacy and wealth accumulation, and claiming behavior for Social Security benefits. Her research has been published in leading academic journal including the *American Economic Review*, the *Journal of Public Economics*, and the *Review of Finance*, and it has been featured in outlets such as *The Economist*, the *New York Times*, and the *Wall Street Journal*. She has published 27 books and more than 180 articles.

Previously Professor Mitchell chaired Wharton's Department of Insurance and Risk Management, and she also taught for 16 years at Cornell University. She served as a Commissioner on the President's Commission to Strengthen Social Security; a Member of the US Department of Labor's ERISA Advisory Council; and on the Board of Directors of Alexander and Alexander Services, Inc., the Board of the American Economic Association, the Advisory Board for the Central Provident Fund of Singapore, the National Academy of Social Insurance Board, the Board of the Committee on the Status of Women in the Economics Profession, and the GAO Advisory Board. She also co-chaired the Technical Panel on Trends in Retirement Income and Saving for the Social Security Advisory Council.

詳しくは <https://bepp.wharton.upenn.edu/profile/719/> をご参照ください。

以上